

Crawford Management Group

Code of Ethics

- will have concern for the well being of their clients
- will not exploit their clients in any manner
- will disclose any affiliations that may pose a conflict of interest.
- will not exploit a relationship with a client for personal or financial gain.
- will strive to ensure fees are fair and reasonable with the services performed. All fees for services are to be discussed with the client or other person accepting responsibility for payment prior to the initiation of services.
- will respect the rights of their clients.
- will protect the client's right to privacy and confidentiality in accordance with the laws of the state where the services are performed
- will maintain detailed, accurate, financial records for the client, based on information made available from client
- will achieve and maintain high standards of competence.
- will treat clients, family members, colleagues and other professionals with fairness, discretion and integrity

Code of Conduct

- will at all times demonstrate a commitment to professionalism and diligence
- will take reasonable care to ensure that taxation laws are applied correctly
- Will not engage in any illegal or unethical conduct
- Will exhibit integrity in the performance of work and services provided
- will ensure that the taxation services provided are done competently.
- will act honestly and with integrity.
- will comply with the taxation laws in the conduct of their personal taxation affairs.
- will not knowingly obstruct the proper administration of the taxation laws.
- Will advise their client of their rights and responsibilities under the taxation laws that are related to the tax services provided
- will respect the privacy of their clients in accordance with privacy laws and not reveal any confidential information obtained during a professional engagement without proper authority.